

November 27, 2018

St. Paul's United Methodist Church General Endowment Distribution Request for 2018

**Requests are due no later than NOON on Friday, December 21, 2018**

Requests, for distribution(s) from the General Endowment Fund of St. Paul's United Methodist Church, will be accepted by the Finance Committee. The Committee will screen the requests and make recommendation to the All Church Conference meeting in January 2019. The Board of Trustees estimates the total allowable distribution will be approximately \$24,700.

**Uses of Distributions:**

Category 1: Christian Education to include—special programs for children, youth, and adults enabling them to grow in their understanding of the Christian faith. Scholarships and grants for the purposes of attending seminary to prepare for church related vocation. Funding for church camping, retreats and leadership conferences.

Category 2: Community Service and Outreach to include: Programs and services through social service agencies, community action groups and ecumenical agencies relating to the spiritual, social and economic needs of persons in the Helena area.

Category 3: Wider Mission of the United Methodist Church to include: Providing for the work of the UMC in the USA and overseas in such areas as new church development, professional leadership, educational ministries, evangelism, and work mission.

Category 4: Capital Improvements, Repairs, and Maintenance to provide for capital improvements, repairs, and maintenance of facilities, and debt reduction that cannot adequately be expected to be raised by annual giving and capital campaign efforts.

Category 5: Annual Church Program Budget to provide operating support during particularly difficult and temporary economic times (i.e.-prolonged recessions, sudden decline in membership due to pastoral changes, or natural disasters affecting the church or community).

**Restrictions:**

The General Endowment Fund is created and shall be operated exclusively for the purposes of St. Paul's United Methodist Church.

No member of the Trustee's or Planned Giving Committees shall benefit personally from the financial operations of the General Endowment Fund. Great care should be taken to avoid even the appearance of a conflict of interest.

Nothing shall be done that will any way be inconsistent with the tax-exempt status of the church, or present a risk of the loss of tax-exempt status.

Requests that are granted are to be used within church's fiscal year (which is the same as the calendar year).

Any funds not used within the church's fiscal year remain in the endowment.

**Request Due No Later Than NOON on Friday, December 21, 2018**

ST PAUL'S UNITED METHODIST CHURCH  
GENERAL ENDOWMENT DISTRIBUTION REQUEST

Name of person/group making this request\_\_\_\_\_

Amount requested \$\_\_\_\_\_ Category No. \_\_\_\_\_

Short statement of request \_\_\_\_\_

Full explanation and/or support for request:

Contact Person \_\_\_\_\_ E-mail \_\_\_\_\_

Telephone\_\_\_\_\_

Mailing Address\_\_\_\_\_

Return no later than Noon on December 21, 2018 to:

Hailey Cole – Finance Coordinator  
St. Paul's UMC Office  
512 Logan Street  
Helena, MT 59601